

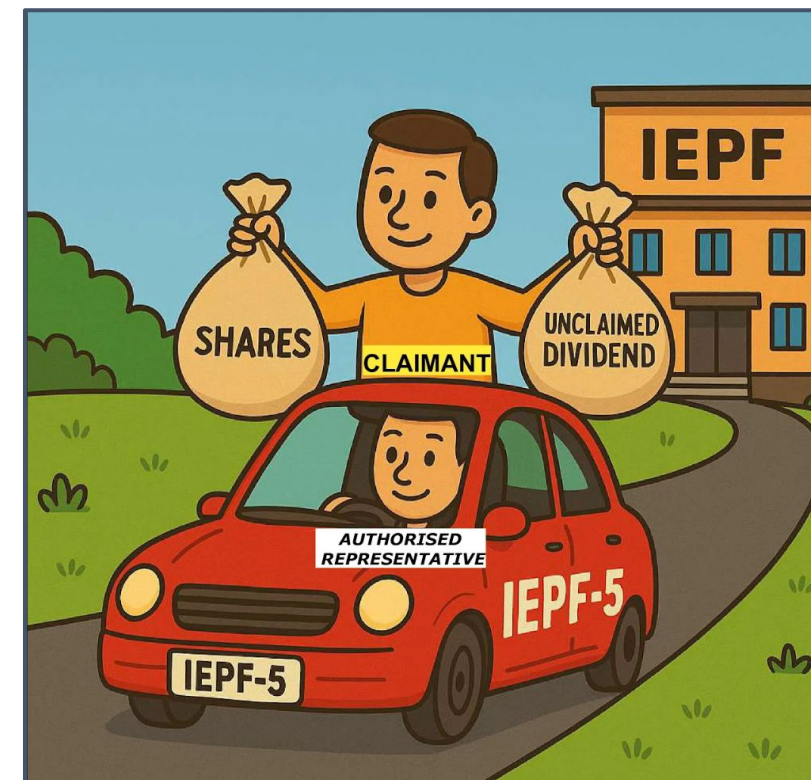
Revised Form IEPF-5 paves way for simplified claim process

Effective date of the amendment

Claims filed on or after **6th October, 2025** will have the revised form for submission

Snapshot of key changes

1. **Entitlement letter** issued by company/ bank- a mandatory attachment in the Form is now **made optional**.
 - **Proof of entitlement** such as certificate of shares, etc will still be required to be submitted to the company/bank post filing of the form
2. Claimant (individual / entity) now permitted to file Form through **Authorised Representatives ('AR')** after furnishing an authority letter.
 - AR to furnish a declaration (part of the Form) on completeness & correctness of the information furnished
 - AR may either be some officer of the entity or a professional
3. New option viz. '**Shares**' added under the head '**Types of claims**' permitting claimants / AR to file claim for '**shares** only, without claiming amount'
 - Till now, the Form allowed claims of either 'amount' or 'shares and amount'
 - Shares transferred u/s 90(6) of the CA are not allowed to be claimed as also mentioned u/r 6A of the IEPF Rules
 - Purpose of introducing this option is not clear
4. Regarding transmission cases, the field now expressly uses the term while keeping other details same



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