

**12<sup>th</sup> Securitisation Summit 2024**  
**15<sup>th</sup> May 2024 | The Lalit Mumbai**  
**Draft Agenda**

Time	Session	Speaker
0900-0945	Registration & Networking	
0945-0950	Welcome Address	Mrs. Vinita Nair Dedhia
0950-1015	Key Note Address	Mr. R V Verma Former CMD, National Housing Bank
1015-1130	Session 1: Market overview – focussing on new asset classes <ul style="list-style-type: none"> <li>● The state of global securitisation</li> <li>● The formation of RMBS Development Co and its impact on RMBS</li> <li>● Increasing interest in non-PSL transactions</li> <li>● Moving out of the DA market: increasing interest in rated PTC transactions</li> </ul>	Mr. R V Verma Former CMD, National Housing Bank [Moderator]  Mr. Peeyush Pallav Managing Director, Mizuho Bank Limited  Mr. Apul Nayyar WTD and CEO, Hero Housing Finance Limited  Mr. Ashish Mehrotra* CEO, Northern Arc Capital  Mr. Abhishek Dafria Senior Vice President and Group Head, Structured Finance, ICRA Limited
1130-1200	Networking Break	
1200-1315	Session 2: Debut of innovative transaction structures: Issuers' perspective <ul style="list-style-type: none"> <li>● First time issuers:</li> <li>● Financial inclusion players -securitisation vs direct assignments</li> <li>● Trade receivables securitisation - a potential market?</li> <li>● Fintech based lenders - is this market for them?</li> </ul>	Dr Ravi Modani Founder & CEO, 121 Finance Limited [Moderator]  Mr. Sandeep Balagopalan President, Shriram Finance Limited  Mr. Sanjay Shamnani Head-Treasury and Co-Lending, Kisht/Ring  Mr. Kishore Lodha Chief Financial Officer, Ugro Capital Limited  Mr. Ashish Thekkekara MD & Co-Founder, Capital Stack  Mr. Nihas Basheer Deputy Managing Partner, Wadia Ghandy & Co.
1315-1415	Networking Lunch	
1415-1530	Session 3: Investors - traditional and new	Mr. Vinod Kothari Director, Vinod Kothari Consultants, Indian Securitisation Foundation

**12<sup>th</sup> Securitisation Summit 2024**  
**15<sup>th</sup> May 2024 | The Lalit Mumbai**  
**Draft Agenda**

Time	Session	Speaker
	<ul style="list-style-type: none"> <li>● The role of placement agencies in cultivating new investors</li> <li>● Getting foreign portfolio investors to invest in Indian market</li> <li>● High interest in low-rated tranches?</li> <li>● getting cross border investors</li> <li>● Institutional investors - what will it take to get them to invest?</li> </ul>	[Moderator]  Mr Hardik Dalal* Director, Barclays Investment Bank  Mr. Gautam Adukia Co-founder, Liquiloans  TBC  TBC  Mr. Nikhil Aggarwal Founder, Grip Invest
1530-1600	Networking Break	
1600-1715	Session 4: Securitisation feeling secure – ready for the new era? <ul style="list-style-type: none"> <li>● Climate risk, ESG, and securitisation</li> <li>● Concerns on AIF structures - does securitisation provide an effective alternative?</li> <li>● Creating technology tools to support securitisation</li> <li>● Secondary servicers - a much needed agency in the ecosystem</li> </ul>	Mr. Kalpesh Gada Independent Consultant [Moderator]  Mr. Avishek Gupta Managing Director & CEO, Caspian Debt  Mr. Soumendra Ghosh CIO, Vivriti Asset Management  Mr. Kaustubh Kulkarni Executive Director, Beacon Trustee  Mr. Aseem Dhru MD & CEO, SBFC Finance
1715-1725	Awards	
1725-1730	Closing remarks	

\* Pending confirmation