

**12<sup>th</sup> Securitisation Summit 2024**  
**15<sup>th</sup> May 2024 | The Lalit Mumbai**  
**Draft Agenda**

Time	Session	Speaker
0900-0945	Registration & Networking	
0945-0950	Welcome Address	Mrs. Vinita Nair Dedhia
0950-1015	Key Note Address	Mr. R V Verma Former CMD, National Housing Bank
1015-1130	Session 1: Market overview – focussing on new asset classes <ul style="list-style-type: none"> <li>● The state of global securitisation</li> <li>● The formation of RMBS Development Co and its impact on RMBS</li> <li>● Increasing interest in non-PSL transactions</li> <li>● Moving out of the DA market: increasing interest in rated PTC transactions</li> </ul>	Mr. R V Verma Former CMD, National Housing Bank [Moderator]  Mr. Peeyush Pallav Managing Director, Mizuho Bank Limited  Mr. Apul Nayyar WTD and CEO, Hero Housing Finance Limited  Mr. Ashish Mehrotra CEO, Northern Arc Capital  Mr. Abhishek Dafria Senior Vice President and Group Head, Structured Finance, ICRA Limited
1130-1200	Networking Break	
1200-1315	Session 2: Debut of innovative transaction structures: Issuers' perspective <ul style="list-style-type: none"> <li>● First time issuers:</li> <li>● Financial inclusion players -securitisation vs direct assignments</li> <li>● Trade receivables securitisation - a potential market?</li> <li>● Fintech based lenders - is this market for them?</li> </ul>	Dr Ravi Modani Founder & CEO, 121 Finance Limited [Moderator]  Mr. Sandeep Balagopalan President, Shriram Finance Limited  Mr. Sanjay Shamnani Head-Treasury and Co-Lending, Kisht/Ring  Mr. Kishore Lodha Chief Financial Officer, Ugro Capital Limited  Mr. Ashish Thekkekara MD & Co-Founder, Capital Stack  Mr. Nihas Basheer Deputy Managing Partner, Wadia Ghandy & Co.
1315-1415	Networking Lunch	
1415-1530	Session 3: Investors - traditional and new	Mr. Vinod Kothari Director, Vinod Kothari Consultants, Indian Securitisation Foundation

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	<ul style="list-style-type: none"> <li>● The role of placement agencies in cultivating new investors</li> <li>● Getting foreign portfolio investors to invest in Indian market</li> <li>● High interest in low-rated tranches?</li> <li>● getting cross border investors</li> <li>● Institutional investors - what will it take to get them to invest?</li> </ul>	<p>[Moderator]</p> <p>Mr Hardik Dalal* Director, Barclays Investment Bank</p> <p>Mr. Gautam Adukia Co-founder, Liquiloans</p> <p>Mr Rajeev Dewal Senior Adviser - Legal, IBA</p> <p>Mr Vipul Sekhsaria Co-founde &amp; COO, Kaleidofin</p> <p>Mr. Nikhil Aggarwal Founder, Grip Invest</p>
1530-1600	Networking Break	
1600-1715	<p>Session 4: Securitisation feeling secure – ready for the new era?</p> <ul style="list-style-type: none"> <li>● Climate risk, ESG, and securitisation</li> <li>● Concerns on AIF structures - does securitisation provide an effective alternative?</li> <li>● Creating technology tools to support securitisation</li> <li>● Secondary servicers - a much needed agency in the ecosystem</li> </ul>	<p>Mr. Kalpesh Gada Independent Consultant [Moderator]</p> <p>Mr. Avishek Gupta Managing Director &amp; CEO, Caspian Debt</p> <p>Mr. Soumendra Ghosh CIO, Vivriti Asset Management</p> <p>Mr. Kaustubh Kulkarni Executive Director, Beacon Trustee</p> <p>Mr. Aseem Dhru MD &amp; CEO, SBFC Finance</p>
1715-1725	Awards	
1725-1730	Closing remarks	

\* Pending confirmation