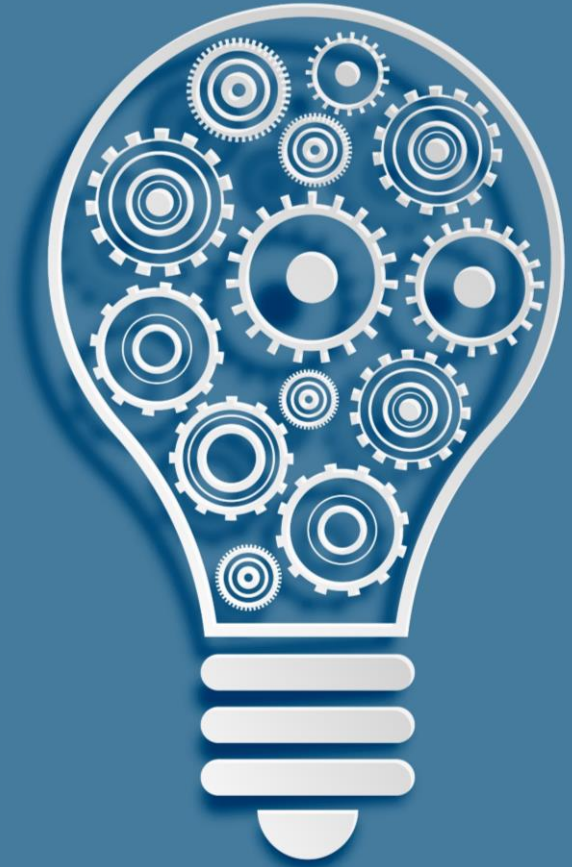


Indian Securitisation Awards 2024



*To recognise the
Most Innovative Deal of the Year*

An initiative by





BACKGROUND

As the securitization market in India is on an upswing, it is time to recognize performance, innovation and service. Awards are not merely a sense of accomplishment – awards are to encourage players to move to better services and consistent performance.

This year, only one single transaction will be awarded the most innovative deal of the year. All the stakeholders associated with the transaction, namely, the Originator, the Investor, the Arranger, the Law Firm, the Trustee, and the Rating Agency will be awarded for the transaction.

The awards will be given by the Indian Securitisation Foundation at the **12th Securitisation Summit 2024** on **May 15, 2024** at The LaLit- Mumbai International Airport and may be handed over to the awardees during the Securitisation Summit.



CRITERIA

This will recognize a marquee deal which shows innovation, either in terms of asset class, or in terms of potential investor, or the transaction structure. Weightage will be given to the following:

- Deal structure
- Easiness of execution
- Innovation in the structure
- Major plus points of the structure
- ESG or developmental impact of the transaction, if any



NOMINATION

The nomination for a particular deal can be filed by anyone associated with a deal in either of the following capacities:

- Originator
- Investor
- Arranger
- Legal Counsel
- Rating Agency
- Trustee

The nomination must be sent to summit@vinodkothari.com

In case of any queries, get in touch us at summit@vinodkothari.com or call us at 9769069336

Following minimum information has to be submitted along with the nomination:

- Name of the participant:
- Contact person:
- Details of the contact person: Phone and Email ID
- Address:
- Details of the key players associated with the transaction
- Details of nomination:
 - Structure - with graphical explanation
 - Quantum of fund raised
 - Whether rated or not, if yes, rating rationale?
 - Whether this structure is scalable or not?
 - What was the innovation?
 - Does the transaction have any developmental impact?

The nomination fee is **Rs. 10,000 plus taxes per nomination**. Upon submission of each nomination, each organisation will get 1 complimentary pass to attend the event.



WINNER OF INDIAN SECURITISATION AWARD, 2023

Innovative deal of the year – Nimbus 2022 TR Eagle Structure: One Tranche multi-anchor, multi-vendor persistent (revolving) Securitization transaction

Originator : Equentia Financial Service
Private Limited (CredAble)

Arranger : Northern Arc Capital Limited

Legal
Counsel : Phoenix Legal

