

Full Day Workshop on Securitisation, Transfer of Loans and Co-lending


14th May, 2024 | Mumbai


Why this Workshop?

Over the past couple of years, securitisation and direct assignments ("DA") have been key sources of funding for NBFCs. With market projections indicating that the securitisation market is poised to reach an all-time high of Rs. 2 lakh crores in the current financial year, this year's summit theme is one of celebration.

However, securitisation has complicated accounting, capital relief rules and tax treatment. Direct assignments or transfer of loan exposures, though simpler, do not have inherent credit support to protect the buyer.

The full day workshop takes you through the maze of securitisation complexities, to enable you to see your clean path, and make the most of what seems to be clearly a year of brisk activity. We also intend to discuss the possibility and limitation of using the co-lending model.

 Register here:  **INR 15000** plus GST per participant
(**INR 12000 for participants attending the 12th Securitisation Summit**)
<https://forms.gle/D8t6i28PoEWqfRvT8>

 For more information, reach out:
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Course Outline

- ❖ Basic concepts and structure
- ❖ Motivations and limitations
- ❖ Markets in India; globally
- ❖ Legal and Regulatory Aspects
 - ✓ Basic law of assignment of receivables
 - ✓ Bankruptcy Remoteness
 - ✓ True sale or Transfer of Economic Interests?
 - ✓ Legal aspects of co-lending
- ❖ Regulatory framework for securitisation and transfer of loan exposures
 - ✓ Capital requirements and risk weight rules (with mathematical understanding)
 - ✓ MRR and MHP conditions
 - ✓ Servicing conditions
 - ✓ Disclosure requirements
 - ✓ Accounting norms
- ❖ Regulatory aspects of co-lending
- ❖ Accounting under Ind AS 109

Reach us on social media



Faculty



Vinod Kothari
Director, VKCPL



Vinod Kothari is internationally recognized as an author, trainer and consultant on specialized financial subjects and lectures all over the world. He regularly takes in-house as well as public workshops on several financial subjects for NBFCs and banks.

Our resources:

1. [Video Lecture on basics of Securitisation](#)
2. [Securitisation Primer](#)
3. [Securitisation Glossary](#)
4. [FAQs on Securitisation of Standard Assets](#)
5. [Evolution of securitisation – Genesis of MBS](#)
6. [Legal Issues in Securitization](#)
7. [Securitisation: Indian market grows amidst global volume contraction](#)
8. [Resurgence of synthetic securitisations: Capital-relief driven transactions scale new peaks](#)
9. [Understanding the budding concept of green securitization](#)
10. [The Law of Co-lending](#)
11. [New Model of Co-Lending in financial sector](#)
12. [Presentation on Co-lending Guidelines](#)
13. [One stop RBI norms on transfer of loan exposures](#)
14. [Loan Participations: The Rising Star of Loan Markets](#)
15. [FAQs on Transfer of Loan Exposure](#)
16. [The sale of season: Holding period requirements for assignments and securitisation](#)