

Full Day Workshop on Securitisation and Transfer of Loans

7th February, 2023 | Mumbai

Why this Workshop?

Over the past couple of years, securitisation and direct assignments have been key sources of funding for NBFCs. There is clearly a visible surge of interest in non-PSL assets, and expectations are that the volumes on FY 23 will set a record.

However, securitisation has complicated accounting, capital relief rules and tax treatment. Direct assignments or transfer of loan exposures, though simpler, do not have inherent credit support to protect the buyer.

The full day workshop takes you through the maze of securitisation complexities, to enable you to see your clean path, and make the most of what seems to be clearly a year of brisk activity.

Register here:  **₹ INR 15,000** plus GST per participant
<https://forms.gle/g8XMdjhRU>
[BuWd2Pz7](https://forms.gle/BuWd2Pz7)
Avail super early bird till 9th January @ INR 12,000 plus GST per participant

For more information, reach out:

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Course Outline

- ❖ Basic concepts and structure
- ❖ Motivations and limitations
- ❖ Various kinds of asset classes
- ❖ Markets in India; globally
- ❖ Legal and Regulatory Aspects
 - ✓ Basic law of assignment of receivables
 - ✓ Bankruptcy Remoteness
 - ✓ True sale or Transfer of Economic Interests?
- ❖ Regulatory framework for securitisation and transfer of loan exposures
 - ✓ Capital requirements and risk weight rules (with mathematical understanding)
 - ✓ MRR and MHP conditions
 - ✓ Servicing conditions
 - ✓ Disclosure requirements
 - ✓ Accounting norms
- ✓ Accounting under Ind AS 109

Reach us on social media



Faculty



Vinod Kothari
Director, VKCPL



Vinod Kothari is internationally recognized as an author, trainer and consultant on specialized financial subjects and lectures all over the world. He regularly takes in-house as well as public workshops on several financial subjects for NBFCs and banks.

Our resources:

1. [Video Lecture on basics of Securitisation](#)
2. [Securitisation Primer](#)
3. [Evolution of securitisation – Genesis of MBS](#)
4. [Global Securitisation Markets in 2021: A Robust Year for Structured Finance](#)
5. [Securitisation Glossary](#)
6. [After 15 years: New Securitisation regulatory framework takes effect](#)
7. [One stop RBI norms on transfer of loan exposures](#)
8. [Loan Participations: The Rising Star of Loan Markets](#)
9. [FAQs on Securitisation of Standard Assets](#)
10. [FAQs on Transfer of Loan Exposure](#)
11. [Legal Issues in Securitization](#)
12. [Has the cover fallen off Covered Bonds?](#)
13. [Security Token Offerings & their Application to Structured Finance](#)
14. [Resurgence of synthetic securitisations: Capital-relief driven transactions scale new peaks](#)
15. [Understanding the budding concept of green securitization](#)