



th

Securitisation Summit 2022



Mumbai, India
(in hybrid mode)



27th May, 2022



About the Summit

The Securitisation Summit is the annual coming together of stakeholders in structured finance industry in India. Starting 2012, the Summit was a much-awaited annual feature, year on year. This edition marks the 10th anniversary of the Summit.

The Summit has developed into a definitive and widely-participated rendezvous of the structured finance fraternity having interest in Indian securitisation. The claim to achievement of the Summit is not only the wide participation from all stakeholders, but the fact that every year, we pick up points for advocacy and we take the same up with the relevant regulators, policy-makers or other concerned persons, so as to resolve/achieve what is desired. The resolution of the distribution tax issue, withholding taxes on payment to SPVs as well as permission to FII for investing in securitisation transactions were picked up during previous summits, and we achieved effective results.

Over the past few years, the financial sector has relied on securitisation and direct assignments as key source of funding. FY2022 has been very promising with INR 80,000 crores in the first three quarters. In the meantime, new developments like covered bonds have surfaced.

The market is clearly coming out of the bounds of priority-sector lending, as is clear from emergence of non-traditional asset classes, and also emergence of non-traditional investors.

To add to the importance of the 10th Summit, the stakeholders will be interested to know the after-effect of the RBI Master Directions on Securitisation and Transfer of Loans, issued right in the middle of FY2022, on the securitisation market. With new directions in place, which replaced the 15-year-old framework, securitisation is all set to scale the next level of development. To be a part of this exciting journey, we invite you to join us at the Summit. You are sure to meet the who's-who of the Indian structured finance space – the originators, investors, rating agencies, legal counsels, accounting experts, global experts, and of course, regulators.

Agenda



Market developments and innovations

- The year in retrospect on securitisation and direct assignments
- Global securitisation – coming out of the long shadows
- Traditional vs innovative asset classes; innovative structures of the year in retrospect
- Are we seeing new asset classes, new structures, new investors, new issuers?

01



Regulatory scenario: How has the market taken benefit of the new regulatory framework?

- Master Directions on Securitisation and Transfer of Loans
- Issues relating to transfer of economic interests and moving from true sale concept
- New capital relief regulations – are NBFCs now equivalent to banks for capital relief?
- The loan trading scenario in time to come – how will portfolio transfers compete with securitisation
- Intermediary for residential mortgage backed transactions

02



What keeps the investors interested in the securitization market?

- Do Mutual Funds find the market brighter than before?
- How interested are banks in structured finance transactions?
- Why is the market still not being able to attract long term investors?
- How important is the role of placement agencies these days?
- Offshore investors' impression of the Indian market
- Insurance companies and pension funds into securitisation
- HNIs and other investors

03

Partnership options that pay

<i>Platinum Partner</i>	<i>Gold Partner(s)</i>	<i>Silver Partner(s)</i>	<i>Associate Partner(s)</i>	<i>Knowledge Partner(s)</i>
<ul style="list-style-type: none">• Logo in backdrop and other marketing material• Speaker slot in 1st session**• Corporate literature in the delegate kit• 4 Standees• 15 Delegate passes#	<ul style="list-style-type: none">• Logo in backdrop and other marketing material• Speaker slot in technical session**• Corporate literature in the delegate kit• 3 Standees• 10 Delegate passes#	<ul style="list-style-type: none">• Logo in backdrop and other marketing material• Speaker slot in technical session**• Corporate literature in the delegate kit• 2 Standees• 8 Delegate passes#	<ul style="list-style-type: none">• Logo in backdrop and other marketing material• Speaker slot in technical session**• Corporate literature in the delegate kit• 1 Standee• 5 Delegate passes#	<ul style="list-style-type: none">• Logo in backdrop and other marketing material• Speaker slot in technical session**• Corporate literature in the delegate kit• 1 Standee• 5 Delegate passes#

* Maximum 1 from each of the following fields – Accounting, Legal and Ratings

** Subject to the profile of the speaker proposed by the Partner, being approved by the Advisory Board

Excluding the speaker from the organisation, if any

The fees are exclusive of taxes. Applicable taxes extra

Glimpses of the 9th Securitisation Summit, 2021





Attendees of our Previous Summit

Number of attendees : 155

Name of the organisations : Aadhar Housing, AK Capital, Bharucha & Partners, Care Ratings, Cars24, Catalyst Trusteeship Ltd., Chace Inc., Credit Suisse AG, DBS Bank India Ltd., Edelweiss, Electronica Finance Limited, Growth Source Financial Technologies Pvt Ltd, HDFC, HDFC Bank, HDFC Credila, Hinduja, Home Credit India Finance Private Limited, ICRA Ltd, IIFL, Ind Barath Power Infra Limited, India Ratings, Indian School Finance Company Pvt. Limited, Jalgaon Janata Sahakari Bank Ltd., Kalandri Capital, Kaleidofin, KPMG, Lendingkart, Motilal Oswal Home Finance Limited, Nangia Andersen, Northern Arc, Phoenix Legal, Poonawalla Fincorp, Recur Club Technologies Private Limited, Resurgent, Satin Finserv Limited, SK Fincap Advisors P Ltd, SK Capital Advisors, SMC Moneywise, TCS, Tipsons Consultancy, Vardhman Trusteeship Private Limited, Verist Law, Vivriti Capital, Wadia Ghandy & Co., Wint Wealth, World Bank, ZBA and many more...



Reach us at

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