



Agenda for the 5th Securitisation Summit

27th of May, 2016 | The Lalit, Mumbai

9:15- 9:20	Welcome address	✚ Ms. Vinita Nair – AVP, Vinod Kothari Consultants Pvt. Ltd.
Time frame	Session topics - Panel discussions	Speaker - Panelists
9:20 – 9:30	Key note speech	✚ Ms. Barnali Mukherjee – CGM- Investment Management Department, SEBI
SESSION 1		
SECURITISATION MARKET OVERVIEW		
9:30 – 11:00 Moderator Prof. Krishnamurthy Vaidyanathan – Resident Finance Faculty, Indian School of Business & Visiting Faculty, University of Connecticut	Securitisation market – Worldwide	✚ Mr. Dalibor Hala - Manager, PwC, Prague
	Securitisation market – Asia	✚ Mr. Peeyush Pallav - Senior VP, DBS Bank Ltd., Singapore
	Securitisation market – India	✚ Mr. Kalpesh Gada - Head - Structured Finance , ICRA
	Bringing new classes of investors to the securitisation market – the advent of foreign institutional investors	✚ Mr. Rahul Chhapparwal - Vice President – Debt Capital Market, Kotak Mahindra Bank
	The return of mutual funds	✚ Mr. Vikash Rungta - Head- Credit Research Reliance Capital Asset Management Ltd
	Floor discussion	--



11:00 – 11:30	Tea break	--
SESSION 2		
TAXATION OF SECURITISATION SPVS AND SECURITISED DEBT INSTRUMENTS		
11:30 – 1:00 Moderator Mr. Vinod Kothari – CEO, Vinod Kothari Consultants Pvt. Ltd.	Securitisation by NBFCs	✚ Mr. Kapish Jain - CFO, Xander Finance
	Are the tax worries a thing of the past?	✚ Mr. Anand Shah – Partner, B S R & Co. LLP
	From distribution tax to withholding tax – does the economics of securitisation work now?	✚ Ms. Bahroze Kamdin – Partner, Deloitte Haskins & Sells LLP
	Legally speaking – is this time to introduce debt instruments in securitisation markets?	✚ Mr. Nihas Basheer – Partner, Wadia Ghandy & Company
	Regulatory structure – are there any further changes needed in the regulatory structure?	✚ Ms.Mona Bhide - Managing Partner, Dave & Girish & Co.
	New methods of liquidity and credit enhancements	✚ Mr. Pinank Shah – Head-Liabilities & Treasury, Indiabulls Housing Finance Limited
	Making revolving structures of securitisation work in India	✚ Mr. Vineet Sukumar – CFO and Senior Partner, IFMR Capital
	Floor discussion	--
1:00 – 1:45	Networking Lunch break	--



SESSION 3

WHETHER THE SECURITISATION MARKET WILL NOW MOVE BEYOND PSL REQUIREMENTS

<p>1:45 – 3:15</p> <p>Moderator</p> <p>Mr. Praveen Sethia - Founder & Director, Infrastructure Advisors Private Limited</p>	<p>Is this the time to move out of the bounds of priority sector loans?</p>	<p>✚ Mr. VS Rangan - Executive Director – HDFC Ltd.</p>
	<p>Residential mortgage-backed securities – are there sufficient motivations with the advent of Basel III?</p>	<p>✚ Mr. Kishore Kumbhare, AGM , NHB</p>
	<p>Impact of PSLCs on securitisation</p>	<p>✚ Mr. Ramadasu Bandaru, Group Head – Structured Finance - Credit Analysis & Research Ltd</p>
	<p>Non-conventional methods of refinancing retail loan pools</p>	<p>✚ Mr. Shankar Vaddadi – Founder and Director, i-lend</p>
	<p>Prospects of P2P securitisations</p>	<p>✚ Mr. Rajat Gandhi, CEO & Founder, Faircent</p>
	<p>Innovative securitisations – are there sufficient volumes for solar leases?</p>	<p>✚ Mr. Piyush Mathur - Chief Financial Officer - Simpa Networks</p>
	<p>Floor discussion</p>	<p>--</p>
<p>3:15 - 3:45</p>	<p>Networking Tea/Coffee break</p>	<p>--</p>



SESSION 4

ALTERNATIVES TO TRADITIONAL SECURITISATIONS

<p>3:45 – 5:15</p> <p>Moderator</p> <p>Ms. Bekxy Kuriakose – Head – Fixed Income, Principal PNB Asset Management Company Pvt Ltd</p>	Making covered bonds happen in India	✚ Ms. Leena Chacko, Partner - Cyril Amarchand Mangaldas
	Development of rating criteria for covered bonds in India	✚ Mr. Krishnan Sitaraman – Senior Director - Financial Sector & Structured Finance Ratings, Crisil Ratings
	Alternative securitisation products in Indian market	✚ Mr. Ajit Velonie – Director – Structured Finance, Crisil Ratings
	Potential market for third party guarantee structures	✚ Mr. Sovan Mandal – Vice- President, Product and Program, IMGIC Pvt. Ltd.
	Infrastructure securitisation, infrastructure debt funds and infrastructure investment trusts – is the market ready to take off now?	✚ Mr. Praveen Sethia - Founder & Director - Infrastructure Advisors Private Limited
	Financial Inclusion, role of small finance banks in securitisation	✚ Mr. Jayasheel Bhansali, Chief Financial Officer - Janalakshmi Financial Services P. Ltd.
	Floor discussion	--
<p>5:15 – 5:30</p>	Concluding remarks- Key takeaways	✚ Ms. Nidhi Bothra – EVP, Vinod Kothari Consultants P. Ltd