

VINOD KUMAR KOTHARI

Reg. No: IBBI/IPA-002/IP-N00019/2016-2017/10033

1006-1009, Krishna Building, 224 A.J.C. Bose Road

Kolkata – 700 017, India

Phone: +91 – 33 – 2281 7715 | 1276

Web: www.vinodkothari.com

PAN No - AFMPK8774Q

Supplement No. 2 dated 25.05.2018, updated on 05.06.2018 to Invitation dated 13.04.2018

[updated on 28.05.2018]

Expression of Interest for NICCO HOUSE, and properties in VIKHROLI and POWAI, MUMBAI

The Supplement is in furtherance of the Invitation for Expression of Interest for Acquisition of Sale Assets of Nicco Corporation Limited – in Liquidation on Standalone Basis, dated 13.04.2018, available here: <http://vinodkothari.com/nicco-liquidation/invitation-for-eoi-for-sale-of-assets-on-standalone-basis/>.

The Supplement intends to modify certain terms and conditions for the following Sale Assets of the Company –

- (i) Office Space in Nicco House
- (ii) Office Space in Vikhroli, Mumbai
- (iii) Guest House in Powai, Mumbai

The terms and conditions of the Invitation relating to the above Sale Assets of the Company shall stand amended to the extent mentioned hereunder –

- (i) The last date for submission of EOI in **specified formats along with necessary annexures** is 21st June, 2018.
- (ii) The last date for submission of EMD and the auction date will be intimated to the eligible applicants in due course of time.
- (iii) The Non-refundable fee [NRF] for submission of EOI in respect of “Office Space in Nicco House” is Rs. 20,000/- [Rupees Twenty Thousand Only]. Further, no NRF is required for properties in Mumbai.

The NRF shall be paid by the Applicant by RTGS/NEFT/Funds Transfer in favour of “Nicco Corporation Limited-in Liquidation” to the credit of Account No.: 1392201980308 Canara Bank, Kolkata Hare Street Branch, Branch Code - 1392, IFSC – CNRB0001392 or by Demand Draft/Pay Order in favour of “Nicco Corporation Limited-in Liquidation”.

All other terms and conditions of the Invitation shall remain unaltered.

The eligible applicants are requested to follow the webpage <http://vinodkothari.com/nicco-liquidation/> for further updates.

In case of any queries, you may please write to us at niccoliquidation@gmail.com

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Vinod Kumar Kothari

Liquidator of NICCO Corporation Limited

Nicco House, 2, Hare Street, Kolkata- 700001

E-mail: niccoliquidation@gmail.com

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Date: 25.05.2018