



VINOD KOTHARI CONSULTANTS
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Agenda for the 7thSecuritisation Summit, 2018

25thof May, 2018 | MVIRDC World Trade Centre,
Mumbai

TIMINGS	AGENDA	SPEAKERS
9.30-9.40am	Welcome address	Mrs. Vinita Nair Dedhia Director Indian Securitisation Foundation
9.40-10.50am	Session 1: Taking stock of the developments so far, and way forward:	Moderator Mr. R V Verma Former CMD National HousingBank
	a. A decade after the GFC, in securitisation exercised? A review of the global financial markets, institutional framework and lessons to learn from other countries	Mr. Sunil Srivastava Former Dy. Managing Director State Bank Of India
	b. Global and Asian view of securitisation- are they markets now restarting? Asset classes sounding interesting, global developments	Mr. Peeyush Pallav Senior Vice President DBS Bank
	c. Post tax transparency: securitisation market in India – is it a new investment class for alternative investors?	Mr. Vibhor Mittal Head, Structured Finance ICRA
10.50-11.05 am	Release of the Knowledge Report on Indian Securitisation Industry, brief review of the Indian market.	Mr. Mithilendu Jha Director - Structured Finance India Ratings
11.05 - 11.25 am	Tea/Coffeebreak	
11.25-12.45 pm	Session 2: Asset classes in the market	Moderator Mr. Vinod Kothari Director Vinod Kothari Consultants P. Ltd



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	a. Traditional asset classes and innovative asset classes – who stands where	Mr. Prosenjit Gupta Senior General Manager HDFC Ltd.
	b. RMBS and mortgage refinancing	Mr. Kulasekhara Chakravarthy General Manager National Housing Bank
	c. Is the market ready for CDOs?	Dr. Kshama Fernandes CEO Northern Arc Capital
	d. Innovative asset classes as they appear on the horizon	Mr. Mitul Budhbhatti Associate Director Care Ratings
		Ms. Divya Chandran Associate Director CRISIL
	e. Credit enhancement to RMBS	Ms. Priya Kapoor Senior Vice President – Business Development & Sales IMGC
12.45- 1.30pm	Lunch Break	
1.30- 2.50 pm	Session 3: Regulatory and taxation aspects	Moderator Mr. Ian De Souza CFO IMGC
	a. 12 years gone, is it fair for the market in 2018 to be regulated by RBI guidelines of 2006, expanded in 2012?	Ms. Leena Chacko Partner Cyril Amarchand Mangaldas
	b. IFRS and off balance sheet accounting – will securitisation be still off-balance sheet? If not off-balance sheet, will it survive?	Mr. Shrenik Baid Partner Deloitte Haskins & Sells LLP
	c. GST concerns on non-financial sector originations, and the relevance of true sale opinions on tax transparency	Mr. Nihlas Basheer Partner Wadia Ghandy & Co
	d. Legal issues concerning ABS in India, listing of securitised debt instruments, and promotional role of COBOSAC for securitisation	Mr. Ananta Barua Executive Director Securities and Exchange Board of India
2.50-3.20	Special session: Prospects of Green Securitisation	Mr. Sean Kidney



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pm		CEO Climate Bond Initiative
3.20 -3.40 pm	Tea/Coffee break	
3.40 -4.40 pm	Session 4: Investors' flavor	Moderator Ms. Bekxy Kuriakose Head- Fixed Income Principal Pnb AMC
	a. Getting non-traditional investors into securitisation markets	Mr.Maneesh Dangi Co-Chief Investment Officer Aditya Birla Sunlife Mutual Fund
	b. Concerns of priority sector investors – do securitisation investing stand in the midst of options?	Mr. Devang Gada Proprietor Sattva consultants
	c. Investing by long-term investors	Mr.Shadab Rizvi AVP ICICI Prudential Mutual Fund
	d. Asset managers' take on investing in non-PSL tranches	Mr. Jatin Nanaware Director - Structured Finance India Ratings
	e. Getting non-traditional investors in securitisation - the views of a placement house	Mr. Soumendra Ghosh Founding Member & Head – Capital Markets Vivriti Capital
4.40-5.20 pm	Indian Securitisation Awards	
5.20-5.30 pm	Summary of discussions during the day and vote of thanks	Mr. Abhirup Ghosh AVP Vinod Kothari Consultants P. Ltd