

Vinod Kothari & Company

Resolution Division

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E: delhi@vinodkothari.com

Mumbai

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DN Road, Fort, Mumbai - 400001
Ph- 022-22614021/3044-7498

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www.vinodkothari.com

Email: resolution@vinodkothari.com

Disclaimer

This presentation is meant to be given at the specific request of a client/ potential client for information about our firm and its activities. If any of our associates/employees have given this to you without being solicited, please do inform at resolution@vinodkothari.com

A quick snapshot of our firm

- M/s Vinod Kothari & Company, Practising Company Secretaries [UIN P1996WB042300]
- Located in New Delhi ,Kolkata and Mumbai
- 26+ years of vintage
- 4 partners
- 17 qualified company secretaries,
- 3 qualified chartered accountants,
- 2 qualified lawyers
- Multi-disciplinary team with a very strong focus on corporate laws, insolvency and bankruptcy code, banking and financial services.

Snapshot of experience for senior team members – 1/2

Name	Qualification	Total experience in employment +practice	Post qualification experience in professional practice	Post qualification experience in employment
Vinod Kumar Kothari	Chartered Accountant; Company Secretary	32.5 years	32 years	6 months
Dev Kumar Kothari	Chartered accountant; Cost Accountant; Company Secretary	34 years	31 years	3 years

Snapshot of experience for senior team members – 2/2

Name	Qualification	Post qualification experience in employment	Post qualification experience in professional practice	Total experience in employment +practice
Arun Kumar Maitra	Company Secretary; Chartered Accountant, Law graduate	36 years	8 months	37 years (Apprx)
Vinita Nair	Company Secretary	3 months	2.5 years	3 years
Nidhi Bothra	Company Secretary	4.5 years	2.5 years	7 years

Our unique strengths

- Very strong intellectual resources:
 - Mr. Vinod Kothari is internationally recognized as an author, trainer and consultant on specialized financial subjects, viz., bankruptcy and insolvency code, housing finance, securitisation, credit derivatives, accounting for financial instruments, etc
 - Mr. Kothari is an author of books of varied on specialized financial subjects and corporate laws :
 - **Co-authored Insolvency and Bankruptcy Code, 2016 with Sikha Bansal;**
 - Corporate Boards, Committees and Policies under Companies Act, 2013;
 - Editor of Guide to Companies Act, 2013, A. Ramaiya, 18th Edition;
 - Understanding Companies Act, 2013 along with team Vinod Kothari;
 - Guide to Independent Directors, co-authored by Sikha Bansal;
 - Corporate Laws & Companies Act 2013 (Palmtop Edition) published by Lexis Nexis;
 - Guide to Structured Finance;
 - Securitisation, Asset Reconstruction and Enforcement of Security Interests, Fourth Edition, 2013;
 - Guide to Housing Finance: A Comprehensive Guide to Mortgage Lending, 2013 Edition;
 - Taxation of Lease Transactions in India, co-authored by Sikha Bansal;
 - Handbook of Finance (author of three chapters - editor Frank Fabozzi) published by Wiley, USA
 - Editor of Guide to Companies Act, 1956 A. Ramaiya, 17th Edition
 - Securitisation: The Financial Instrument of the Future, Fifth edition 2006;
 - Credit Derivatives and Structured Credit Trading, 2009 edition;

Holding high standards of professionalism

- Over our journey spanning over 25 years, we have not compromised on professional ethics
- We have aimed at providing best services to our clients.
- Work with the best of the country's companies, and therefore, our regular interface with leading companies provides us an eye on the best corporate governance practices in the country;
 - equipped with global understanding of corporate governance
- Our differential approach is in giving innovative solutions to the client's needs.
- We bring value by providing independent opinions, expertise, guide as to best practices in corporate governance, and assisting in arriving at solutions in case of complicated real-life issues.
- We are used to working with very narrow turn-around-time.
- Highly motivated associates – all our associates have a strong academic inclination as authors, speakers and so on
- With law in our head and equity in our heart, it has always been our endeavour to provide the best practices, comparable with global benchmarks, to our clients.

Our Services

- **Advisory, drafting and procedural matters in relation to:**
 - Insolvency and Bankruptcy Law
 - Mergers, corporate restructurings, corporate debt restructurings
 - Oppression and mismanagement and other corporate disputes and litigation matters
 - SARFAESI related cases
 - Debt recovery cases
 - Securities law
 - Takeover regulations
 - Financial instruments
 - FEMA
 - Joint ventures
 - Consolidations
 - NBFCs
 - FCRA

Some other services offered

We have also handled matters pertaining to:

- Corporate litigation matters
- Incorporation of LLPs, amendment to the LLP deed
- Incorporation of companies
- Delisting of shares of company from stock exchange
- Shifting of registered office of a company
- Condonation of delay in intimating regarding satisfaction of charges
- Application to CG for various aspects of managerial remuneration
- Secretarial Audit

.....*to name a few*

Major PSU clients

- State Bank of India
- Coal India Limited
- Damodar Valley Corporation
- Balmer Lawrie Limited
- MSEB Holding Company Limited
- Rashtriya Ispat Nigam Limited
- Orissa Minerals Development Corporation Limited
- West Bengal Infrastructure Development Finance Corporation

Servicing the best of the companies in the country

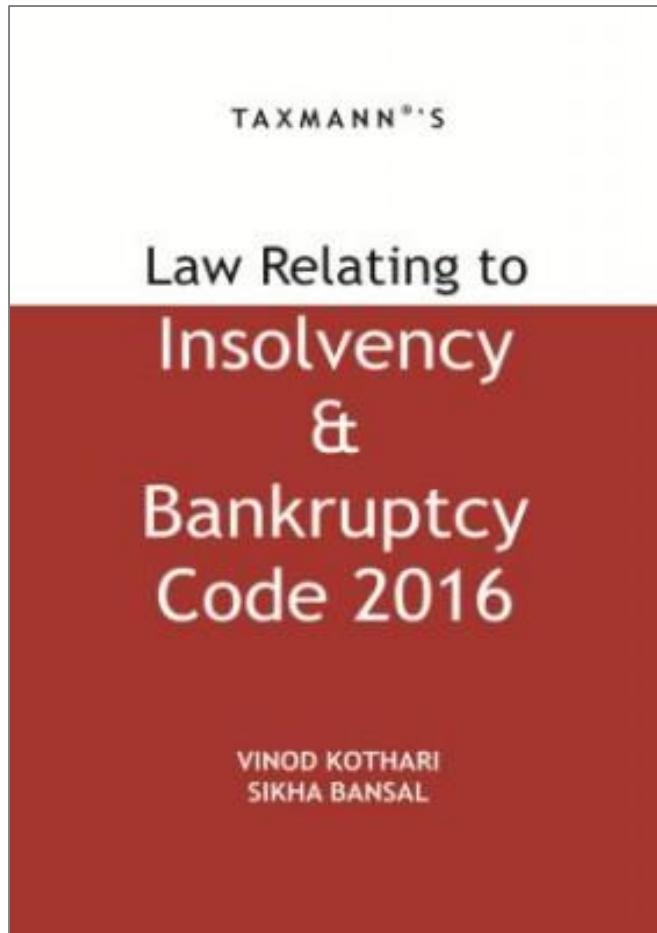
State Bank of India
ITC Limited
Coal India Limited
HDFC Limited
Bata India Limited
Balmer Lawrie & Co.Ltd
Rashtriya Ispat Nigam Limited
Tata Capital Financial Services Ltd
Dr. Reddy's Laboratories Limited
Tata Steel Limited
Exide Industries Limited
CESC Limited
Indian Explosives Limited
India Infoline Group
Ispat Limited
Zee Group
LNB Group
Monsanto India Limited
Magma Fincorp Limited
Hindustan Construction Company Limited

Emami Limited
TRF Limited
Trident Limited
SREI Infrastructure Finance Limited
Kanoria Chemicals & Industries Ltd
Linde India Limited
Birla Jute
Apollo Tyres Limited
Orissa Minerals & Development Corp.
Binani Industries Limited
Binani Cement Limited
West Bengal Infrastructure
Development Finance Corporation Ltd
Manaksia Group
Aegis Logistics Limited
Britannia Industries Limited
Eveready Industries India Limited
Hindustan Motors Limited
Himadri Chemicals & Industries Limited
Shree Cement Limited and many more

Insolvency Professional

- We are glad to inform, that Mr. Vinod Kothari has been empanelled as Insolvency Professional Agent, bearing registration no - **IBBI-IPA-002/IP-N00019/2016-17/10033**
- A book named “**Law relating to Insolvency and Bankruptcy Code, 2016**” authored by Mr. Vinod Kothari and Ms. Sikha Bansal has been released.

The Book



Key highlights of the book-

- The book is a 2000-page running commentary on the newly enacted Insolvency and Bankruptcy Code, 2016.
- The book deals with nitty gritty of insolvency and bankruptcy laws which, in turn, involve a whole range of laws - law of credit, insolvency principles, commercial lending practices, law of enforcement of security interests, etc.

Articles on Bankruptcy :-

- *“24 sections notified under the Bankruptcy Code”* by Vinod Kothari and Company- [Click here](#)
- *“Bidding good-bye to creditor's voluntary winding up”* by Vinod Kothari- [Click here](#)
- *“Comprehensive presentation on insolvency and bankruptcy law in India”* by Vinod Kothari and Sikha Bansal- [Click here](#)
- *“Constitutional Validity Of Insolvency And Bankruptcy Code”* by Richa Saraf- [Click here](#)
- *“Understanding the Rules for Transfer of Pending Proceedings”* by Sikha Bansal- [Click here](#)
- *“SICA bids Adieu”* by Niddhi Parmar- [Click here](#)
- *“Delving into IPA Regulations, 2016: Regulations notified”* by Niddhi Parmar- [Click here](#)
- *“Defference between financial creditor and operational creditor”* by Niddhi Parmar- [Click here](#)
- *“Inapplicability Of Limitation Act To Insolvency And Bankruptcy Code?”* by Richa Saraf- [Click here](#)

Articles on Bankruptcy :-

- *“Checklist on voluntary liquidation of corporate person as per Bankruptcy Code, 2016”* by Barsha Dikshit and Deepa Devi - [Click here](#)
- *“NCLT delineates Financial Debt under the Bankruptcy Code”*, by Sagar Batra, 10th February, 2017- [Click Here](#)
- *“The Insolvency & Bankruptcy Code, 2016 vs the Maharashtra Relief Undertakings (Special Provisions) Act, 1958”*- [Click Here](#)
- *“FAQs on Bankruptcy and Insolvency Code 2016”* By Sneha Bhawnani, 23rd January 2017- [Click Here](#)
- *“Small Companies to be now put on Fast Track Insolvency”*, by Barsha Dikshit – [Click Here](#)
- *“Interpretation of the word “Dispute” - Resolution application by the operational creditors”*, by Nitu Poddar- [Click Here](#)
- *“IBC: Gist of Case Law”*, by Vallari Dubey- [Click Here](#)

Workshops conducted

- Workshop on *Bankruptcy Code and its Impact*, in Delhi, hosted by Vinod Kothari Consultants Pvt. Ltd. (VKCPL)
- Workshop on *Insolvency and Bankruptcy Code*, in Delhi, hosted by ICSI-NIRC.
- Workshop on *Secured lending with focus on SARFAESI and Bankruptcy code*, in Mumbai, hosted by VKCPL for ILFS.
- Workshop on *NBFC- SARFAESI Act and Bankruptcy Code*, in Mumbai, hosted by VKCPL.

Lectures on Bankruptcy :

- Lecture on “*what every senior banker must know about bankruptcy code*” by Mr. Vinod Kothari, at Delhi for Punjab National Bank.
- Lecture on “*2nd Banker's- Borrower's- Business Meet- Empowering MSMEs*” by Mr. Vinod Kothari, at New Delhi for ASSOCHAM.
- Lecture on “*The Insolvency and Bankruptcy Code, 2016*” by Mr. Vinod Kothari, at Kolkata for ICSI.
- Lecture on “*The Insolvency and Bankruptcy Code, 2016*” by Mr. Vinod Kothari, at Kolkata for CII.

Profile of Our Partners



Vinod Kothari

- **Qualification** : Chartered Accountant, Company Secretary,
- **Author of Books :**
 - **Insolvency and Bankruptcy Code, 2016**
 - Securitisation: The Financial Instrument of the Future
 - Credit Derivatives and Structured Credit Trading
 - Securitisation, Asset Reconstruction and Enforcement of Security Interests
 - Insights on Companies Act, 2013 & All about Independent Directors
 - Handbook of Finance (author of three chapters)
 - Corporate Laws & Companies Act 2013 (Palmtop Edition), Editor of Guide to Companies Act, 1956, A. Ramaiya, 17th Edition
 - Guide to Housing Finance: A Comprehensive Guide to Mortgage Lending (under printing)
- **Lecturing :**
 - Vinod Kothari lectures all over the world on various topics. For schedule of lectures and workshops, see www.vinodkothari.com/lectures/ and www.vinodkothari.com/secwork/
- **Position :**
 - Promoter, Director of Association of Leasing and Financial Services
 - Promoter, Director of Indian Securitisation Foundation
 - Former Chairman of the Institute of Company Secretaries of India
 - Executive Director of the Asian Securitisation Forum
 - Independent director in several listed public companies
- **Awards :** Outstanding Young Person of Calcutta in the field of Finance and Taxation and several others

Arun Kumar Maitra

- **Profession:** Practising Company Secretary.
- **Date of Birth:** 28.02.1949
- **Nationality:** Indian
- **Membership in Professional Organisations:**
 - Associate Member of the Institute of Company Secretaries of India (ICSI).
 - Associate Member of the Institute of Institute of Chartered Accountants of India
- **Qualifications:** M.Com; LL.B; A.C.A; A.C.S
- **Experience:**
 - Retd. Company Secretary & General Manager (Law) of National Fertilizers Ltd. (a Mini-Ratna Central P.S.U.)
 - More than 35 years experience to deal with corporate laws of various leading organizations in the country both in the public and private sector.
 - Ex-Faculty, Institute of Company Secretaries of India (ICAI) and Institute of Cost & Works Accountants of India (ICWAI).

Dev Kumar Kothari

➤ Qualification

- Bachelor of Commerce (B.com)
- CMA
- ACS
- FCA

➤ Articles & Publications

- Over 200 Articles published online may be viewed on:
www.taxmanagementindia.com;
- Lots of articles on taxation published in Taxman, Taxmann.com, ITR, Taxation, CAPJ, STJ, the Chartered Accountant and The Management Accountant

➤ **Position :** Joined as Partner at Vinod Kothari & Company, Practising Company Secretaries, Kolkata with effect from October, 2015

➤ **Area of Expertise:**

- Income tax law, income tax proceedings and corporate taxation;
- International taxation, arms length pricing, dealing with related party transactions;
- Depreciation under corporate laws and taxation laws;
- Conflicts and congruence between corporate laws and taxation laws.

Vinita Nair Dedhia

- **Qualifications:** MS (Finance) and Associate Company Secretary
- **Articles and Publications:**
 - Authored “What every Board needs to know above SEBI LODR” published in Corporate Professionals Today – Taxmann November 10, 2015 issue .
 - RBI Guidelines on Private Placement of Debentures by NBFCs - Co-authored with Ms. Nidhi Ladha. Published in indiacorplaw.blogspot.in .
 - Authored “SEBI gives a New Year gift – issues PIT Regulations, 2015” published in Taxguru and onlinelawsolutions .
- **Position:** Associate and Senior Associate at Vinod Kothari & Company, Practising Company Secretaries, Mumbai since the year 2013, and admitted as Partner, since conversion into a firm in May, 2015.
- **Area of Expertise:** Regulatory compliances under Corporate Laws, FEMA Regulations, Incorporation of Companies and LLPs, Secretarial audits, Various proceedings under Companies Act, 2013, FEMA, SCRA, Private placement, public offers, qualified institutional placement, etc

Profile of Our Associates



Nitu Poddar

➤ **Qualifications:** BBA, ACS

➤ **Articles and Publications:**

- Authored “MCA puts an end to the long wait - issues series of exemption – notifications - Section 8” published in [indiacorplawblog](http://indiacorplaw.blogspot.in/2015/06/finally-some-exemptions-to-private.html):
<http://indiacorplaw.blogspot.in/2015/06/finally-some-exemptions-to-private.html>
- Authored “Who should be the addressee to the Auditor's Report?” published in
[issue No. 2 of 3015-16 of ICSI Newsletter](#)

➤ **Present Engagement:** Associate at Vinod Kothari & Company

➤ **Area of Expertise**

- Advisory in the matter connect to Bankruptcy Code;
- Regulatory compliances under Corporate Laws;
- General Corporate advisory matters;
- Incorporation of Companies

Barsha Dikshit

➤ **Qualifications:** ACS

➤ **Present Engagement:** Manager, Vinod Kothari Consultants Private Limited

➤ **Articles& Publications:**

- Authored “Mergers and Corporate Restructuring move to NCLT- MCA notifies rules for NCLT filings” - [Click here](#)
- Authored “MCA enforces mergers and restructuring provisions- mergers and winding up now move to NCLT;- [Click here](#)

➤ **Area of Expertise:**

- Advisory in matters connected to Bankruptcy Code, Company Law, SEBI, RBI and related Corporate Laws.

Dheeraj Kumar Sharma

➤ **Qualifications:** ACS

➤ **Articles and Publications:**

- Authored “Special Powers of Supreme Court vs. Inherent Powers of NCLAT under IBC 2016” – [Click here](#)
- Authored “Union Budget 2017-18: MSMEs Deprived Once Again” – [Click here](#)
- Co-authored “RBI Consolidates Scattered CIC Directions at One Place-Directions 2016” with Mr. Vinod Kothari – [Click here](#)
- Co-authored “Guide to Dividend Policy” with Ms. Aditi Jhunjunwala - [Click here](#)
- Authored “Account Aggregator: A type of NBFC without any financial assets” – [Click here](#)

➤ **Present Engagement:** Associate at Vinod Kothari & Company

➤ **Area of Expertise**

- Advisory in the matter connected to Bankruptcy Code and RERA
- Regulatory compliances under Corporate Laws;
- General corporate advisory matters;
- Incorporation of Companies

Pammy Jaiswal

➤ **Qualifications:** ACS

➤ **Present Engagement:** Manager, Vinod Kothari Consultants Private Limited

➤ **Articles& Publications:**

- Authored “Enforecement of the provisions for striking of name of companies- section 248 to 252 of the Comapnies Act, 2013” - [Click here](#)
- Authored “MCA comes with a clarification! After three months of notification- companis to proceed or wait?”- [Click here](#)

➤ **Area of Expertise:**

- Advisory in matters connected to Bankruptcy Code, Company Law, SEBI, RBI and related Corporate Laws.

Richa Saraf

➤ **Qualifications:** B.A., LL.B.

➤ **Present Engagement:** Assistant Legal Advisor at Vinod Kothari Consultants Private Limited

➤ **Articles, Publications and Paper Presentations:**

- Authored “Restrictive Remedy under Section 14 of SARFAESI Act” published by indiacorplaw.in
- Authored “Inapplicability of Insolvency and Bankruptcy Code?” published by livelaw.in
- Authored “Democracy and a Prisoner’s Right to Vote” published by Alexis Centre for Human Rights, Preshti Society.
- Authored “Constitutional Validity of Insolvency and Bankruptcy Code”- Authored a research paper on “Regulatory Aspects of Warehouse Financing”- Authored “Guidance Note to NBFCs for nomination of counsels in Delhi High Court”
- Authored “RBI revamps Directions for Issuance of Commercial Paper”
- Presented a Paper on “Stakeholders and Corporate Social Responsibility” at the National Seminar on Company Law held at NUALS, Kochi.
- Presented a Paper on “FMCG & Vulnerable Rural Consumers” at the National Seminar on ‘Rural Consumers and The Market – Issues and Challenges’ organized by and held at NUSRL, Ranchi in association with Centre for Consumer Studies, Indian Institute of Public Administration, New Delhi.
- Presented a Paper on “Gender Mainstreaming- Bridging the Gap Between The Two Sexes” at the National Seminar on ‘Gender Issues In India: Sensitisation, Reflection And Solutions’ organized by and held at the Centre for Advanced Studies in Human Rights, RGNUL, Patiala in collaboration with the National Human Rights Commission, New Delhi.

➤ **Area of Expertise**

- General Corporate, Intellectual Property Rights, Alternate Dispute Resolution and Drafting.

Our Websites

- Bankruptcy Code: [Click here](#)
- Corporate Laws: [Click here](#)
- Companies Act: [Click here](#)
- SEBI LODR: [Click here](#)
- Securitisation: [Click here](#)
- Credit derivatives: [Click here](#)
- Leasing and asset-backed financing: [Click here](#)
- Asset reconstruction companies: [Click here](#)
- Microfinance: [Click here](#)
- India Accounting: [Click here](#)

Reach us at :

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