

**Securitisation Summit 2014 | Mumbai, India**

**Agenda for Securitisation summit 2014, 22<sup>nd</sup> August, 2014**

<b>Timing</b>	<b>Session Name</b>	
9:00 a.m. -- 9:15 a.m.	<b>Registration and Reception</b>	
<b>Day - Friday, 22<sup>nd</sup> August, 2014</b>		
9:20 a.m.--9:30 a.m.	<b>Welcome Address:</b> - Ms. Nidhi Bothra, EVP   VKCPL (Forum and Capitol) Vivanta-by-Taj, Cuffe Parade.	
<b>Session &amp; Timing</b>	<b>Session Name</b>	<b>Name of the Speaker</b>
<b>Session 1</b>	<b>Securitisation markets - Performance so far and looking at the future</b>	
9:30 a.m. -- 9:50 a.m.	Overview of the market.	Mr. Ananta Barua Executive Director SEBI <b>Keynote speaker</b>
9:50 a.m. -- 10:10 a.m.	Market in India – Pre-distribution-tax- and post-distribution-tax scenario; Impact on the volumes, Transaction structures adopted- how they are adapting to the regulatory changes.	Mr. Kalpesh Gada Head- Structured Finance, ICRA Limited
10:10 a.m. --10:30 a.m.	Global Market – Market overview; Change in asset classes; Regulatory developments, Emerging markets.	Mr. Vinod Kothari Chief Executive Officer Vinod Kothari Consultants P. Ltd.

**Securitisation Summit 2014 | Mumbai, India**

**Agenda for Securitisation summit 2014, 22<sup>nd</sup> August, 2014**

10:30 a.m. --10:50 a.m.	General regulatory scenario of securitisation; Asset Reconstruction Companies - recent regulatory moves by the RBI. Way forward for securitisation of distressed assets.	Mr. Madhukar R. Umarji Partner, Alliance Corporate Lawyers
10:50 a.m. --11:00 a.m.	<b>Floor Discussion</b>	
11:00 a.m. --11:20 a.m.	<i>Networking Tea Break</i>	
<b>Session 2</b>	<b>Covered Bonds and Guarantee Structures</b>	
	Chairman's opening remarks	Mr. A P Saxena General Manager, National Housing Bank
11:20 a.m. --11:40 a.m.	Covered Bonds and Guarantee Structures.	Mr. Peter Marro Principal Financial Sector Specialist, Asian Development Bank
11:40 a.m. --12:00 p.m.	Covered Bonds – Global concept; relevance to Indian market; NHB study group; Evolution of covered bonds in India; does the market have to wait for regulatory framework?	Mr. Vineet Sukumar Chief Financial Officer, IFMR Capital
12: 00 p.m. --12:20p.m.	Guarantee Structures – Partial Guarantees; Full Guarantees; Insurance Wrap; Regulatory Capital Relief; Impact on cost of transaction; Advantages of rating; Market for credit guarantee schemes.	Mr. Shrikant Shrivastava Indian Mortgage Guarantee Corporation
12:20 p.m. -- 12:25 p.m.	<b>Floor Discussion</b>	

**Securitisation Summit 2014 | Mumbai, India**

**Agenda for Securitisation summit 2014, 22<sup>nd</sup> August, 2014**

<b>Session: 3</b>	<b>Regulation and Taxation Issues [Panel Discussion]</b>	
12:30 p.m. – 1:30 p.m.	Change in tax regime.	<p>Ms. Leena Chacko Partner, Amarchand and Mangaldas</p> <p>Mr. Nihas Basheer Wadia Ghandy</p> <p>Mr. Niren Shethia Price Waterhouse Coopers</p> <p>Mr. Rinkesh Devnani Senior Manager-Taxation, B.S.R. &amp; Co. L.L.P. , Chartered Accountants</p>
	Impact on the structures.	
	Problems with present tax regime.	
	Solutions for ironing the current issues.	
	Service tax imbroglio - solutions to the current scenario.	
	Key issues to be taken before the regulators.	
01:30 p.m. -- 02:30p.m.	<b><i>Networking Lunch</i></b>	
<b>Session 4</b>	<b>Structuring and market-related Issues [ Panel Discussion]</b>	
2:30 p.m. -- 3:45 p.m.	Issues with the present structures.	<p>Mr. V.S. Rangan Executive Director, HDFC</p> <p>Mr. Devang Gada M/s Sattva Consultants</p> <p>Mr. Chetan Rao Associate Director CRISIL</p> <p>Mr. Raman Aggarwal, Senior Vice President &amp; Head - Corporate Affairs Srei Equipment Finance Limited</p>
	Accounting impact.	
	Ideal proportions for structuring.	
	Case for innovation; acceptable ratings in the market – is there a market for lower-rated tranches.	
	Introduction of liquidity facilities and their impact on securitisation structures.	
	IO strips – how to best structure them.	

**Securitisation Summit 2014 | Mumbai, India**

**Agenda for Securitisation summit 2014, 22<sup>nd</sup> August, 2014**

3: 45 p.m. -- 4:00 p.m.	<i>Networking Tea Break</i>	
<b>Session 5</b>	<b>Bringing new class of investors on table [Panel discussion]</b>	
4:00 p.m. – 5:30 p.m.	Bringing non-PSL investors into securitisation market.	Mr. Ravi V Managing Director, Mahindra Finance
	Issues concerning investment by insurance companies.	Mr. Rajesh Mokashi CARE Ratings
	Issues concerning investment by mutual funds.	Mr. Kunal Agrawal Franklin Templeton
	Issues concerning investment by employee benefit funds.	Mr. Vikash Rungta Head – Credit Research, Reliance Capital Asset Management Ltd.