INDIAN SECURITISATION FOUNDATION

## Securitisation Summit 2013 | Mumbai, India

## Agenda for 2 day Securitisation summit 2013, 22-23 May, 2013

| Session | Session Name | |
|---|---|---|
| 9:00 am -- 9:30 am | **Registration and Reception** | |
| ***DAY 1* - Wednesday, May 22, 2013** | | |
| 9:30 am -- 9:40 am | **Opening Ceremonies**<br>**Welcome Address:** Ms. Nidhi Bothra, EVP \| VKCPL (Majestic II) | |
| 9:40 am -- 9:55 am | **Keynote Address** | Mr. Arnab Roy, ED, National Housing Bank |
| **Session & Timing** | **Session Name** | **Name of the Speaker** |
| **Session 1** | **Securitisation markets - performance so far and looking at the future** | |
| 9:55 am -- 10:15 am | CEO's perspective on Securitisation | Mr. Shantanu Mitra, CEO Fullerton |
| 10:15 am --10:30 am | Overview of the securitisation markets in Asia Pacific and the world : | Mr. Vinod Kothari, CEO, Vinod Kothari Consultants P Ltd |
| 10:30 am --10:45 am | The Indian Securitisation Scenario | Mr. Subhamoy Basu, Asst. Vice President, ICRA |
| 10:45 am --11:00 am | Mutual funds as Investors in Indian securitisation - will there be renewed interest now? | Mr. Sumit Gupta, Co-Head, Credit, Franklin Templeton Investments |
| 11:00 am --11:10 am | **Floor Discussion** | |
| 11:10 am --11:30 am | ***Networking Tea Break*** | |
| **Session 2** | **NBFCs, MFIs and Securitisation** | |
| 11:30 am --11:35 am | Chairman's opening remarks | Mr. D K Vyas, CEO, SREI Equipment Finance P Ltd |
| 11:35 am --11:50 am | NBFCs and securitisation | Mr. D K Vyas, CEO, SREI Equipment Finance P Ltd |

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| 11: 50 am --12:05pm | Securitisation by microfinance and small financial entities | Ms. Meenal Madhukar, Senior Partner & Head-Investor Relations, IFMR Capital |
| 12:05 pm -- 12:15pm | **Floor Discussion** | |
| 12:15 pm -- 01:00pm | ***Special interactive session*** | |
| 01:00 pm -- 02:00 pm | ***Networking Lunch*** | |
| **Session: 3** | **Tax controversies on securitisation and the way forward – Panel Discussion** | |
| 02:00 pm -- 03:15 pm | Panel Moderators | Mr. Nehal D Sampat, Associate Director – Tax and Regulatory Services (Financial Services), PWC **and** Mr. Vikram Bohra, Associate Director – Tax and Regulatory Services (Financial Services), PWC |
| | Finance Bill 2013 provisions and the fate of securitisation transactions | Mr. Behroze Kamdin, Partner, Deloitte Haskins & Sells |
| | How will future transactions shape up - will market choose direct assignments? | Mr. Sunil Badala, Partner - Taxation, KPMG |
| | Options such as bonds, non-spv structures, etc. | Mr. Chetan Desai, Executive Vice President, Kotak Mahindra Bank Limited |
| 03:15 pm -- 03:30pm | **Floor discussion and concluding comments of moderator** | |
| 03:30 pm -- 03:45pm | ***Networking Tea Break*** | |
| **Session 4** | **Issues in securitisation: RMBS, covered bonds, and operational issues** | |
| 03:45 pm -- 03:55pm | Chairman's initial observations | Mr. Anand Natarajan, Executive Vice President, Fullerton India Credit Company Limited |
| 03:55 pm -- 04:15pm | Risk management and operational issues in securitisation model | Mr. Anand Natarajan, Executive Vice President, Fullerton India Credit Company Limited |
| 04:15 pm -- 04:35pm | RMBS issues - why is RMBS | Mr. Prosenjit Gupta, HDFC Ltd |

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| | not coming out in Indian market | |
| 04:35 pm -- 05:00pm | Mortgage guarantee companies - assisting RMBS transactions to take off. | Mr. Vibhor Mittal, Asst. Vice President, ICRA |
| 05:00 pm -- 05:15pm | Covered bonds as alternative to RMBS | Mr. Sandeep Bhattacharya, Vice President, Deutsche Bank Group |
| 05:15 pm -- 05:30pm | **Floor Discussion** | |
| ***DAY 2* - Thursday, May 23, 2013** | | |
| **Session 1** | **Non performing loans - the ARCs and securitisation of NPLs** | |
| | Chairman's opening remarks | Mr. M.R.Umarji, Chief Advisor – Legal, Indian Banks' Association |
| 9:30 am -- 9:55 am | Non performing loans - the ARCs and securitisation of NPLs | Mr M R Umarji, Chief Advisor- Legal, Indian Bank's Association |
| 9:55 am -- 10:10 am | A decade of ARCs - has it been a happy experience? | Mr P. Rudran, Managing Director & CEO, ARCIL |
| 10:10 am -- 10:30 am | International experience in asset reconstruction and NPL resolution | Mr. Shyam Maheshwari, SSG Capital Ltd |
| 10:30 am -- 10:45 am | Securitisation of infrastructure cashflows | Mr. Praveen Sethia, Founder & Director, Infrastructure Advisors Pvt Limited. |
| 10:45 am -- 11:00 am | **Floor discussion** | |
| 11:00 am -- 11:30 am | ***Networking Tea Break*** | |
| **Session 2** | **Regulatory landscape of Securitisation** | |
| 11:30 am – 11:45 am | Chairman's initial observations, including observations on listing of ABS paper | Mr. Ananta Barua, Executive Director, SEBI |
| 11:45 am – 12:10 pm | Indian regulatory and legal scenario - does it compare with the rest of the world? Is the regulatory set up safe for | Ms. Shabnum Kajiji, Wadia Ghandy and Co. |

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| | investor protection? | |
| 12:10 pm – 12:25 pm | A market player's view of Indian securitisation and regulatory set up | Mr. Jayesh Modi, Head Inclusive Banking Unit |
| 12:25 pm -- 12:45 pm | Isolation of originator from transferred asset - is it for real in India? | Ms. Leena Chacko, Partner, Amarchand & Mangaldas & Suresh A. Shroff & Co. |
| 12:45 pm – 01:00 pm | **Floor Discussion** | |
| 01:00 pm – 02:00 pm | ***Networking Lunch*** | |
| **Session 3** | **Investing in MBS and ABS** | |
| 02:00 pm – 02:10 pm | Chairman's initial observations | Mr. Devang Gada, Standard Chartered Bank |
| 02:10 pm – 02:30 pm | Priority Sector Assets and role of Axis Bank | Mr. V Srinivasan, Executive Director, Axis Bank |
| 02:30 pm – 02:50 pm | Mutual Fund investing in ABS and MBS | Mr. Vikash Rungta, Head- Credit Research<br>Reliance Capital Asset Management Ltd |
| 02:50 pm - 03:10 pm | Relevance of securitisation | Mr. KS Gopal, Head – Compliance Risk Management – Regulatory Liaison, ING Vysya |
| 03:10 pm -- 03:30 pm | **Floor Discussion** | |
| 03:30 pm – 03:50 pm | **Networking Tea Break** | |
| **Session 4** | **Rating agencies, trustees and service providers - Panel Discussion** | |
| 03:50 pm – 05:20 pm | Panel Moderator | Mr. Sandeep Bhattacharya, Vice President, Deutsche Bank Group |
| | Transition studies of ratings of securitized instruments | Mr. Anosh Kelawala, Director – Structured Finance Ratings, CRISIL |
| | Experience in ratings | Mr. Jatin Nanaware, India Ratings |
| | What rating agencies expect of issuers | Mr. Milind Gadkari, CGM Analytics SBU, CARE |
| 05:20 pm -- 05:30 pm | Conclusions and take aways from the Summit, and vote of thanks | Team, Vinod Kothari Consultants |