

Securitisation Summit 2013 | Mumbai, India

Agenda for 2 day Securitisation summit 2013, 22-23 May, 2013

Session	Session Name	
9:00 am -- 9:30 am	Registration and Reception	
DAY 1 - Wednesday, May 22, 2013		
9:30 am -- 9:40 am	Opening Ceremonies Welcome Address: Ms. Nidhi Bothra, EVP VKCPL (Majestic II)	
9:40 am -- 9:55 am	Keynote Address	Mr. Arnab Roy, ED, National Housing Bank
Session & Timing	Session Name	Name of the Speaker
Session 1	Securitisation markets - performance so far and looking at the future	
9:55 am -- 10:15 am	CEO's perspective on Securitisation	Mr. Shantanu Mitra, CEO Fullerton
10:15 am -- 10:30 am	Overview of the securitisation markets in Asia Pacific and the world :	Mr. Vinod Kothari, CEO, Vinod Kothari Consultants P Ltd
10:30 am -- 10:45 am	The Indian Securitisation Scenario	Mr. Subhamoy Basu, Asst. Vice President, ICRA
10:45 am -- 11:00 am	Mutual funds as Investors in Indian securitisation - will there be renewed interest now?	Mr. Sumit Gupta, Co-Head, Credit, Franklin Templeton Investments
11:00 am -- 11:10 am	Floor Discussion	
11:10 am -- 11:30 am	Networking Tea Break	
Session 2	NBFCs, MFIs and Securitisation	
11:30 am -- 11:35 am	Chairman's opening remarks	Mr. D K Vyas, CEO, SREI Equipment Finance P Ltd
11:35 am -- 11:50 am	NBFCs and securitisation	Mr. D K Vyas, CEO, SREI Equipment Finance P Ltd

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11: 50 am --12:05pm	Securitisation by microfinance and small financial entities	Ms. Meenal Madhukar, Senior Partner & Head-Investor Relations, IFMR Capital
12:05 pm -- 12:15pm	Floor Discussion	
12:15 pm -- 01:00pm	Special interactive session	
01:00 pm -- 02:00 pm	Networking Lunch	
Session: 3	Tax controversies on securitisation and the way forward – Panel Discussion	
02:00 pm -- 03:15 pm	Panel Moderators	Mr. Nehal D Sampat, Associate Director – Tax and Regulatory Services (Financial Services), PWC and Mr. Vikram Bohra, Associate Director – Tax and Regulatory Services (Financial Services), PWC
	Finance Bill 2013 provisions and the fate of securitisation transactions	Mr. Behroze Kamdin, Partner, Deloitte Haskins & Sells
	How will future transactions shape up - will market choose direct assignments?	Mr. Sunil Badala, Partner - Taxation, KPMG
	Options such as bonds, non-spv structures, etc.	Mr. Chetan Desai, Executive Vice President, Kotak Mahindra Bank Limited
03:15 pm -- 03:30pm	Floor discussion and concluding comments of moderator	
03:30 pm -- 03:45pm	Networking Tea Break	
Session 4	Issues in securitisation: RMBS, covered bonds, and operational issues	
03:45 pm -- 03:55pm	Chairman's initial observations	Mr. Anand Natarajan, Executive Vice President, Fullerton India Credit Company Limited
03:55 pm -- 04:15pm	Risk management and operational issues in securitisation model	Mr. Anand Natarajan, Executive Vice President, Fullerton India Credit Company Limited
04:15 pm -- 04:35pm	RMBS issues - why is RMBS	Mr. Prosenjit Gupta, HDFC Ltd

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	not coming out in Indian market	
04:35 pm -- 05:00pm	Mortgage guarantee companies - assisting RMBS transactions to take off.	Mr. Vibhor Mittal, Asst. Vice President, ICRA
05:00 pm -- 05:15pm	Covered bonds as alternative to RMBS	Mr. Sandeep Bhattacharya, Vice President, Deutsche Bank Group
05:15 pm -- 05:30pm	Floor Discussion	
DAY 2 - Thursday, May 23, 2013		
Session 1	Non performing loans - the ARCs and securitisation of NPLs	
	Chairman's opening remarks	Mr. M.R.Umarji, Chief Advisor – Legal, Indian Banks' Association
9:30 am -- 9:55 am	Non performing loans - the ARCs and securitisation of NPLs	Mr M R Umarji, Chief Advisor- Legal, Indian Bank's Association
9:55 am -- 10:10 am	A decade of ARCs - has it been a happy experience?	Mr P. Rudran, Managing Director & CEO, ARCIL
10:10 am -- 10:30 am	International experience in asset reconstruction and NPL resolution	Mr. Shyam Maheshwari, SSG Capital Ltd
10:30 am -- 10:45 am	Securitisation of infrastructure cashflows	Mr. Praveen Sethia, Founder & Director, Infrastructure Advisors Pvt Limited.
10:45 am -- 11:00 am	Floor discussion	
11:00 am -- 11:30 am	Networking Tea Break	
Session 2	Regulatory landscape of Securitisation	
11:30 am – 11:45 am	Chairman's initial observations, including observations on listing of ABS paper	Mr. Ananta Barua, Executive Director, SEBI
11:45 am – 12:10 pm	Indian regulatory and legal scenario - does it compare with the rest of the world? Is the regulatory set up safe for	Ms. Shabnum Kajiji, Wadia Ghandy and Co.

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	investor protection?	
12:10 pm – 12:25 pm	A market player's view of Indian securitisation and regulatory set up	Mr. Jayesh Modi, Head Inclusive Banking Unit
12:25 pm -- 12:45 pm	Isolation of originator from transferred asset - is it for real in India?	Ms. Leena Chacko, Partner, Amarchand & Mangaldas & Suresh A. Shroff & Co.
12:45 pm – 01:00 pm	Floor Discussion	
01:00 pm – 02:00 pm	Networking Lunch	
Session 3	Investing in MBS and ABS	
02:00 pm – 02:10 pm	Chairman's initial observations	Mr. Devang Gada, Standard Chartered Bank
02:10 pm – 02:30 pm	Priority Sector Assets and role of Axis Bank	Mr. V Srinivasan, Executive Director, Axis Bank
02:30 pm – 02:50 pm	Mutual Fund investing in ABS and MBS	Mr. Vikash Rungta, Head- Credit Research Reliance Capital Asset Management Ltd
02:50 pm - 03:10 pm	Relevance of securitisation	Mr. KS Gopal, Head – Compliance Risk Management – Regulatory Liaison, ING Vysya
03:10 pm -- 03:30 pm	Floor Discussion	
03:30 pm – 03:50 pm	Networking Tea Break	
Session 4	Rating agencies, trustees and service providers - Panel Discussion	
03:50 pm – 05:20 pm	Panel Moderator	Mr. Sandeep Bhattacharya, Vice President, Deutsche Bank Group
	Transition studies of ratings of securitized instruments	Mr. Anosh Kelawala, Director – Structured Finance Ratings, CRISIL
	Experience in ratings	Mr. Jatin Nanaware, India Ratings
	What rating agencies expect of issuers	Mr. Milind Gadkari, CGM Analytics SBU, CARE
05:20 pm -- 05:30 pm	Conclusions and take aways from the Summit, and vote of thanks	Team, Vinod Kothari Consultants