



**Agenda for 2 day Securitisation summit 2012, 25-26 May, 2012**

Session	Session Name	Name of the Speaker
9:00 am - 9:30 am	Registration and Reception	
<i>DAY 1 - Friday, May 25, 2012</i>		
9:30 am - 9:40 am	<b>Opening Ceremonies</b>	
	<b>Welcome Address:</b> Ms. Nidhi Bothra, EVP   VKCPL (Grand Ballroom 1)	
Session & Timing	Session Name	Name of the Speaker
<b>Session 1</b>	<b>Overview of Securitisation Market</b>	
9:40 am - 9:50 am	Chairman's introductory remarks	Prof. K Vaidya Nathan, CEO   Quantam Finance
9:50 am - 10:15 am	Global scenario of securitisation - are we getting rid of the aftermath of 2007? Is the market re-opening? Review of market developments in selected regions'	Mr. Vinod Kothari, CEO   VKCPL
10:15 am - 10:40 am	Indian Scenario	Mr. Kalpesh Gada, Head - Structured Finance   ICRA
10:40 am - 11:05 am	International experiences in NPL securitisation - past and present, and relevant learnings for ARCs in India	Mr. Shyam Maheshwari, Partner & Founder   SSG Capital
11:05 am - 11:15 am	Floor participation	
11:15 am - 11:35 am	<i>Networking    <b>Tea Break</b></i>	
<b>Session 2</b>	<b>Regulatory Landscape of Securitisation</b>	
11:35 am - 11:45 am	Chairman's introductory remarks	Mr Sandeep Parekh, Founder   Finsec Law Advisers
11:45 am - 12:10 pm	RBI guidelines and their impact on market dynamics	Ms. Shabnum Kajiji, Partner   Wadia Ghandy & co
12:10 pm - 12:50 pm	Accounting Standards and latest tax issues on securitisation	Mr. Kumar Dasgupta, Executive Director   PWC and Mr. Nehal D. Sampat, Associate Director   PWC
12:50 pm - 1:10 pm	Legal issues in securitisation:	Leena Chacko, Partner   Amarchand Mangaldass

1:10 pm- 1:20 pm	Floor participation	
1:20 pm: 2:15 pm	<i>Networking Lunch</i>	
<b>Session 3</b>	<b>RMBS in India</b>	
2:15 pm – 2:25 pm	Chairman’s introductory remarks	Mr. Arnab Roy, Executive Director   NHB
2:25 pm – 2:45 pm	RMBS sector in India - experience, reasons for lack of activity and looking forward	Mr. VS Rangan, Executive Director   HDFC
2:45 pm – 3:10 pm	Investing in Mortgage Backed Portfolios and MBS	Mr. Devang Gada, Director, Capital Markets Group   Standard Chartered Bank
3:10 pm – 3:35 pm	Performance of RMBS transactions in India	Mr. Ramraj Pai, President   CRISIL Ratings
3:35 pm – 3:45 pm	Floor participation	
3:45 pm – 4:00pm	<i>Networking Tea Break</i>	
<b>Session 4</b>	<b>NBFCs and Securitisation</b>	
4:00 pm – 4:10 pm	Chairman’s introductory remarks	Mr. Ravi V, CFO   Mahindra & Mahindra Financial Services Limited
4:10 pm – 4:30 pm	Securitisation by NBFCs	Mr. DK Vyas, CEO   SREI
4:30pm – 4:50pm	Securitisation and NBFCs	Mr. Anindo Mukherjee, EVP & Chief Risk Officer   Fullerton India
4:50 pm – 5:10pm	Securitisation in Micro Finance sector	Mr. Anand Sahasranaman, Finance Head   IFMR
5:10 pm – 5:20pm	Floor participation	
<b>DAY 2 - Saturday, May 26, 2012</b>		
<b>Session 5</b>	<b>ARCs and NPL issues</b>	
9:30 am – 9:40 pm	Chairman’s introductory remarks	Mr. M R Umarji, Chief Advisor –Legal   Indian Banks’ Association
9:40 am - 10:05 am	Securitisation of NPLs - international and Indian experience	Mr. Sharadkumar Bhatia, CEO   Phoenix ARC
10:05 am – 10:30 am	ARCs in India progress, issues and way forward	Mr. Birendra Kumar, MD and CEO   IARC
10:30 am – 10:40 am	Floor participation	
<b>Session 6</b>	<b>New Developments in Securitisation</b>	
10:40 am – 10:50 am	Chairman’s introductory remarks	Mr. Ananta Barua, Executive Director   SEBI
10:50 am -11:10 am	Covered Bonds as the alternative to securitisation	Mr. Vinod Kothari, CEO   VKCPL
11:10 am – 11:30 am	Affordable housing finance securitisation: international experience	Mr. Daniel Rozas, Housing Finance and Microfinance Consultant   Belgium
11:30 am – 11:40 am	Floor Discussion	
11:40 am – 12:00 pm	<i>Networking Tea Break</i>	
<b>Session 7</b>	<b>Securitisation of Infrastructure cashflows</b>	

12:00pm – 12:10pm	Chairman’s introductory remarks	Mr. K K Mohanty, MD   Gammon Infrastructure Projects Ltd
12:10 pm – 12:30pm	Securitisation of Infrastructure cashflows - structures and possibilities	Mr. Bijoy Daga, Head- Project Finance & Corporate Advisory   ILFS
12:30 pm – 12:50 pm	Securitisation of infrastructure cashflows - investment potentials	Mr. Vineet Jain, Director - Structured Finance   IDFC
12:50 pm – 1:00 pm	Floor participation	
1:00pm – 2:00pm	<i>Networking Lunch Break</i>	
<b>Session 8</b>	<b>Investing in ABS and MBS - Panel Discussion</b>	
2:00 p m – 3:30pm	<b>Panel moderator</b>	Mr. Vinod Kothari, CEO   VKCPL
	What is stopping the securitisation market in India from growing?	Rupinder Sehmi, Investment Banking Team   Barclays Bank
	The session will be based on discussion with the floor	
3:30pm - 4:00pm	<i>Networking Tea Break</i>	
<b>Session 9</b>	<b>Rating Agency Experience in Securitisation</b>	
4:00pm – 4:10pm	Chairman’s introductory remarks and observations	Mr. Sandeep Bhattacharya, former VP   Marc Rating Malaysia
4:10 pm – 4:30 pm	International experiences in rating securitisation transactions	Mr. Sandeep Bhattacharya, former VP   Marc Rating Malaysia
4:30 pm – 4:50 p m	Experiences in rating securitisation transactions - Indian Speaker	Mr. Rajesh Mokashi, Deputy Managing director   CARE and Mr. Anosh Kelawala, Associate Director   CRISIL
4:50 pm – 5:00pm	Floor participation	
5.00pm – 5:15 pm	Vote of Thanks	

*\*\*End of Summit\*\**